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A Delaware Limited Liability Partnership

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Debtor and Debtor-in-Possession

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In the Matter of:

ST. MARY'S HOSPITAL, PASSAIC, N.J.

Debtor-in-Possession.

(Hon. Morris Stern)

Chapter 11

Case No. 09-15619 (MS)

**NOTICE OF AGENDA OF MATTERS
SCHEDEDULED FOR JULY 14, 2009 AT 1:00 P.M.**

CONTESTED MATTERS

1. Application of McCarter & English, LLP, Former Counsel to the Debtor, for Allowance and Payment of Fees and Disbursements Pursuant to Section 503 of the Bankruptcy Code (Entered 6/10/09) [Docket No. 303]

Responses Received:

- (A) Limited Objection of Official Committee of Unsecured Creditors (Entered 7/6/09) [Docket No. 399]

Status: The Hearing on the Application is going forward.

UNCONTESTED MATTERS

1. Motion for Relief of the Automatic Stay by Nicholas Albano III on behalf of Crashell Jackson, *et al.* (Entered 5/11/09) [Docket No. 224]

Status: The Motion has been resolved, Consent Order to be submitted.

2. Motion for Relief from the Automatic Stay by Richard Winograd on behalf of Blanca Nelly Robayo (Filed 6/19/09) [Docket No. 355]

Status: The Motion has been resolved, Consent Order to be submitted.

3. Application for an Order to Retain, Employ and Compensate Teich Groh as Bankruptcy Conflicts/Special Counsel for the Debtor Pursuant to 11 U.S.C. §327(a) Effective as of March 13, 2009 (Filed 7/1/09) [Docket No. 378]

Status: The Hearing on the Application is going forward.

4. Notice of Settlement of Controversy Between Modern Medical, Inc. d/b/a The Center for Wound Healing and the Debtor (Entered 7/2/09) [Docket No. 379]

Status: Stipulation and Order Resolving Motion of Modern Medical filed.

5. FINAL HEARING - Application of Patient Care Ombudsman for Entry of an Order Authorizing the Retention and Employment of Neubert, Pepe and Monteith, P.C. as Counsel, *Nunc Pro Tunc* to May 21, 2009 (Entered 5/27/09) [Docket No. 271]

Status: The Hearing on the Application is going forward.

ADJOURNED MATTERS

1. Motion to Assume Certain Pre-Petition Employment and Severance Agreements and Granting Related Relief by the Debtor, Rescheduled from 4/9/09 (Entered 4/9/09) [Docket No. 54]

2. Motion for an Order Extending Interim Modifications to Collective Bargaining Agreements Pursuant to Section 1113(e) of the Bankruptcy Code (Entered 7/2/09) [Docket No. 384] *ADJOURNED TO 7/17/09 AT 11:30 a.m.

Respectfully submitted,

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N.J., Debtor and Debtor-in-Possession

By: /s/ Frank F. Velocci
Frank F. Velocci

Dated: July 10, 2009
Florham Park, New Jersey